

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

AJZN, INC. f/k/a AERIELLE, INC.,

Plaintiff,

v.

DONALD YU, *et al.*

Defendants.

C.A. No. 13-00149-GMS

**STIPULATION AND [PROPOSED] ORDER AMENDING
PARAGRAPH 16 OF EXHIBIT 1 OF THE PRETRIAL ORDER**

In preparing for trial, Defendants identified an error in Paragraph 16 of Exhibit 1 to the Final Pretrial Order (D.I. 110-01) (the statement of uncontested facts). The phrase “in the amount of \$9,133,833.24” should be deleted as an uncontested fact. Paragraph 16 should therefore read as follows:

16. As part of the Restructuring Transaction, among other things, AJZN sold substantially all of its assets (including its 100% interest ownership in ATI) to Aerielle, LLC in exchange for the LLC’s assumption of AJZN’s liabilities, and a Warrant which gave AJZN the option, after April 20, 2010, to acquire up to 12,000 membership units of Aerielle, LLC.

In all other respects, the Pretrial Order shall remain the same.

Dated: May 21, 2016

COOCH AND TAYLOR, P.A.

/s/ Blake A. Bennett

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IT IS SO ORDERED this _____ day of _____, 2016.

Gregory M. Sleet,

J.